

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

FUND FOR NEW JERSEY

Number and street (or P.O. box number if mail is not delivered to street address)

94 CHURCH STREET

Room/suite
303

City or town, state, and ZIP code

NEW BRUNSWICK, NJ 08901

A Employer identification number

22-1895028

B Telephone number

(732) 220-8656

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, col (c), line 16)

\$ 46,922,903. (Part I, column (d) must be on cash basis)

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a))(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,730,795.	1,730,795.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<2,231,582.>			STATEMENT 1
	b Gross sales price for all assets on line 6a	37,082,542.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
Operating and Administrative Expenses	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	299,940.	299,633.		STATEMENT 3
	12 Total. Add lines 1 through 11	<200,847.>	2,030,428.		
	13 Compensation of officers, directors, trustees, etc.	233,666.	23,367.		207,897.
	14 Other employee salaries and wages	113,819.	5,691.		106,732.
	15 Pension plans, employee benefits	122,709.	12,271.		109,903.
	16a Legal fees				
	b Accounting fees STMT 4	52,884.	47,596.		5,332.
	c Other professional fees STMT 5	302,703.	302,703.		0.
	17 Interest				
	18 Taxes STMT 6	58,875.	26,511.		0.
	19 Depreciation and depletion	3,276.	328.		
	20 Occupancy	49,159.	4,915.		44,231.
	21 Travel, conferences, and meetings	24,732.	2,473.		22,259.
22 Printing and publications					
23 Other expenses STMT 7	66,674.	4,349.		61,442.	
24 Total operating and administrative expenses. Add lines 13 through 23	1,028,497.	430,204.		557,796.	
25 Contributions, gifts, grants paid	2,890,711.			2,890,711.	
26 Total expenses and disbursements. Add lines 24 and 25	3,919,208.	430,204.		3,448,507.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<4,120,055.>				
b Net investment income (if negative, enter -0-)		1,600,224.			
c Adjusted net income (if negative, enter -0-)			N/A		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	201,376.	125.	125.
	2 Savings and temporary cash investments	540,668.	8,168,775.	8,168,775.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	21,340.		
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	4,586.	57,757.	57,757.
	10a Investments - U.S. and state government obligations STMT 10	3,610,179.	7,737,584.	7,737,584.
	b Investments - corporate stock			
	c Investments - corporate bonds STMT 11	6,886,300.	5,813,585.	5,813,585.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 12	62,172,418.	25,075,462.	25,075,462.
	14 Land, buildings, and equipment: basis ▶ 18,984.			
	Less: accumulated depreciation STMT 13 ▶ 18,001.	4,259.	983.	983.
	15 Other assets (describe ▶ STATEMENT 14)	102,677.	68,632.	68,632.
	16 Total assets (to be completed by all filers)	73,543,803.	46,922,903.	46,922,903.
	17 Accounts payable and accrued expenses	25,019.	16,366.	
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)	197,669.	0.	
	23 Total liabilities (add lines 17 through 22)	222,688.	16,366.	
	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	73,321,115.	46,906,537.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	73,321,115.	46,906,537.	
	31 Total liabilities and net assets/fund balances	73,543,803.	46,922,903.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	73,321,115.
2 Enter amount from Part I, line 27a	2	<4,120,055.>
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	197,669.
4 Add lines 1, 2, and 3	4	69,398,729.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	22,492,192.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	46,906,537.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b SEE ATTACHED STATEMENT					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e 37,082,542.		39,314,124.	<2,231,582.>		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e			<2,231,582.>		
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	<2,231,582.>	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	4,086,880.	72,229,357.	.056582
2006	3,924,457.	68,156,178.	.057580
2005	3,722,236.	67,551,759.	.055102
2004	3,854,384.	67,462,052.	.057134
2003	3,597,959.	62,857,147.	.057240
2 Total of line 1, column (d)			2 .283638
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .056728
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5			4 61,110,868.
5 Multiply line 4 by line 3			5 3,466,697.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 16,002.
7 Add lines 5 and 6			7 3,482,699.
8 Enter qualifying distributions from Part XII, line 4			8 3,448,507.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	32,004.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	32,004.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	32,004.
6	Credits/Payments:		
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a	85,671.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	85,671.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	53,667.
11	Enter the amount of line 10 to be: Credited to 2009 estimated tax <input type="checkbox"/> 53,667. Refunded <input type="checkbox"/> 0.	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses	10	X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.FUNDFORNJ.ORG</u>	13	X	
14	The books are in care of ► <u>PETER THOMPSON</u> Telephone no. ► <u>732-220-8656</u> Located at ► <u>94 CHURCH ST, NEW BRUNSWICK, NJ</u> ZIP+4 ► <u>08901</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If you answered "Yes" to 6b, also file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		233,666.	47,903.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BETTY LEHN	ADMIN ASSISTANT			
94 CHURCH ST, NEW BRUNSWICK, NJ 08901	40.00	61,950.	23,169.	
JENNY-ANN KERSHNER	PROGRAM OFFICER			
94 CHURCH ST, NEW BRUNSWICK, NJ 08901	40.00	50,400.	28,175.	

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ARTIO GLOBAL INVESTORS (FORMERLY JULIUS BAER) 330 MADISON AVENUE, NEW YORK, NY 10017	INVESTMENT MANAGER	113,347.
MILLIMAN INC. DBA/EVALUATION ASSOCIATES LLC 200 CONNECTICUT AVE, NORWALK, CT 06854	INVESTMENT CONSULTANT	69,500.
BARCLAYS GLOBAL INVESTORS 400 HOWARD STREET, SAN FRANCISCO, CA 94105	INVESTMENT MANAGER	86,059.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	61,444,147.
b	Average of monthly cash balances	1b	596,360.
c	Fair market value of all other assets	1c	983.
d	Total (add lines 1a, b, and c)	1d	62,041,490.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	62,041,490.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	930,622.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	61,110,868.
6	Minimum investment return. Enter 5% of line 5	6	3,055,543.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,055,543.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	32,004.
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	32,004.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,023,539.
4	Recoveries of amounts treated as qualifying distributions	4	307.
5	Add lines 3 and 4	5	3,023,846.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,023,846.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,448,507.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,448,507.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,448,507.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				3,023,846.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003	522,574.			
b From 2004	583,660.			
c From 2005	401,745.			
d From 2006	593,290.			
e From 2007	539,936.			
f Total of lines 3a through e	2,641,205.			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$ 3,448,507.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				3,023,846.
e Remaining amount distributed out of corpus	424,661.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,065,866.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	522,574.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	2,543,292.			
10 Analysis of line 9:				
a Excess from 2004	583,660.			
b Excess from 2005	401,745.			
c Excess from 2006	593,290.			
d Excess from 2007	539,936.			
e Excess from 2008	424,661.			

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT A	N/A	501(C)(3)		2,890,711.
Total			▶ 3a	2,890,711.
b Approved for future payment NONE				
Total			▶ 3b	0.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | |
|--|-------------------|
| <p>1 Did the organization directly or indirectly engage in any of the following described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | <p>Yes</p> |
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	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Preparer's
signature

Firm's name (or yours
if self-employed),
address, and ZIP code

LUTZ AND CARR, CPAS LLP
300 EAST 42ND STREET
NEW YORK, NY 10017

FUND FOR NEW JERSEY

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BARCLAYS GLOBAL INVESTMENT	P		
b		P		
c	LOOMIS SAYLES GROWTH FUND	P		
d	IRM - PUBLICLY TRADED SECURITIES	P		
e	JULIUS BAER INTERNATIONAL EQUITY FUND	P		
f		P		
g	ALLIANZ FUNDS	P		
h	CAPITAL GAINS DIVIDENDS			
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 8,574,077.		6,901,504.	1,672,573.
b		2,070,710.	<2,070,710.>
c 11,599,483.		9,688,560.	1,910,923.
d 13,208,870.		13,266,282.	<57,412.>
e 2,000,000.		1,688,585.	311,415.
f		3,259,465.	<3,259,465.>
g 1,700,000.		2,439,018.	<739,018.>
h 112.			112.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,672,573.
b			<2,070,710.>
c			1,910,923.
d			<57,412.>
e			311,415.
f			<3,259,465.>
g			<739,018.>
h			112.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<2,231,582.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	COMPUTER	VARI	ESSL	3.00	16	17,689.			17,689.	13,430.		3,276.
2	OFFICE EQUIPMENT	VARI	ESSL	3.00	16	1,295.			1,295.	1,295.		0.
	* TOTAL 990-PF PG 1 DEPR					18,984.		0.	18,984.	14,725.	0.	3,276.

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
BARCLAYS GLOBAL INVESTMENT	PURCHASED		
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.
(F) GAIN OR LOSS			
8,574,077.	6,901,504.	0.	0.
			1,672,573.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
--------------------------------	--------------------	------------------	-----------

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
LOOMIS SAYLES GROWTH FUND	PURCHASED		
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.
(F) GAIN OR LOSS			
11,599,483.	9,688,560.	0.	0.
			1,910,923.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
IRM - PUBLICLY TRADED SECURITIES					
	13,208,870.	13,266,282.	0.	0.	<57,412.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
JULIUS BAER INTERNATIONAL EQUITY FUND					
	2,000,000.	1,688,585.	0.	0.	311,415.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
ALLIANZ FUNDS					
	1,700,000.	2,439,018.	0.	0.	<739,018.>

CAPITAL GAINS DIVIDENDS FROM PART IV					112.
TOTAL TO FORM 990-PF, PART I, LINE 6A					<2,231,582.>

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	2
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ALLIANZ GLOBAL INVESTORS	9,464.	0.	9,464.
BARCLAYS GLOBAL	489,773.	0.	489,773.
HOTCHKIS WILEY	126,968.	112.	126,856.
IRM	535,969.	0.	535,969.
JULIUS BAER	377,845.	0.	377,845.
LSV VALUE EQUITY FUND	186,951.	0.	186,951.
WACHOVIA	3,937.	0.	3,937.
TOTAL TO FM 990-PF, PART I, LN 4	1,730,907.	112.	1,730,795.

FORM 990-PF	OTHER INCOME	STATEMENT	3
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	299,633.	299,633.	
RETURNED GRANT	307.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	299,940.	299,633.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	38,313.	34,482.		3,875.
AUDIT AND TAX PREPARATION	14,571.	13,114.		1,457.
TO FORM 990-PF, PG 1, LN 16B	52,884.	47,596.		5,332.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
IRM	33,797.	33,797.		0.
JULIUS BAER	113,347.	113,347.		0.
EAI EVALUATION ASSOC- INVESTMENT CONSULTANTS	69,500.	69,500.		0.
BARCLAYS GLOBAL INVEST.	86,059.	86,059.		0.
TO FORM 990-PF, PG 1, LN 16C	302,703.	302,703.		0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	32,364.	0.		0.
FOREIGN TAX WITHHELD ON DIVIDENDS	26,511.	26,511.		0.
TO FORM 990-PF, PG 1, LN 18	58,875.	26,511.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
POST RETIREMENT BENEFIT PACKAGE	22,860.	0.		22,860.
OFFICE EXPENSES	5,560.	556.		4,360.
EQUIPMENT RENTALS	8,719.	872.		7,937.
INSURANCE	9,340.	934.		8,406.
TELEPHONE	8,365.	837.		7,528.
POSTAGE	1,101.	110.		991.
ANNUAL REPORT	9,483.	948.		8,535.
DUES & SUBSCRIPTIONS	917.	92.		825.
LATE FILING FEES	329.	0.		0.
TO FORM 990-PF, PG 1, LN 23	66,674.	4,349.		61,442.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
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DESCRIPTION	AMOUNT
DEFERRED FEDERAL EXCISE TAX BENEFIT ON UNREALIZED INVESTMENT LOSS	197,669.
TOTAL TO FORM 990-PF, PART III, LINE 3	197,669.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	9
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DESCRIPTION	AMOUNT
UNREALIZED LOSS IN MARKET VALUE OF INVESTMENTS	22,492,192.
TOTAL TO FORM 990-PF, PART III, LINE 5	22,492,192.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	10
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT & AGENCY BONDS	X		7,347,479.	7,347,479.
MUNICIPAL GOVERNMENT BONDS		X	390,105.	390,105.
TOTAL U.S. GOVERNMENT OBLIGATIONS			7,347,479.	7,347,479.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			390,105.	390,105.
TOTAL TO FORM 990-PF, PART II, LINE 10A			7,737,584.	7,737,584.

FORM 990-PF	CORPORATE BONDS	STATEMENT	11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	5,813,585.	5,813,585.
TOTAL TO FORM 990-PF, PART II, LINE 10C	5,813,585.	5,813,585.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	12
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	17,550,094.	17,550,094.
INTERNATIONAL EQUITY INVESTMENT FUND	FMV	7,525,368.	7,525,368.
TOTAL TO FORM 990-PF, PART II, LINE 13		25,075,462.	25,075,462.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	13
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER	17,689.	16,706.	983.
OFFICE EQUIPMENT	1,295.	1,295.	0.
TOTAL TO FM 990-PF, PART II, LN 14	18,984.	18,001.	983.

FORM 990-PF	OTHER ASSETS	STATEMENT	14
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
SECURITY DEPOSIT	2,970.	2,970.	2,970.
INTEREST AND DIVIDENDS RECEIVABLE	99,707.	65,662.	65,662.
TO FORM 990-PF, PART II, LINE 15	102,677.	68,632.	68,632.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 15

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LEONARD LIEBERMAN 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	CHAIRMAN 1.00	0.	0.	0.
MARK M. MURPHY 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	PRESIDENT & SECRETARY 40.00	233,666.	47,903.	0.
CANDACE M. ASHMUN 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	VICE CHAIR 1.00	0.	0.	0.
BRENDAN BYRNE, JR. 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TREASURER 1.00	0.	0.	0.
DR. HENRY COLEMAN 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
DR. JOHN W. CORNWALL 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
HON. DICKINSON R. DEBEVOISE 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
LINDA DENNERY 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
HON. JAMES FLORIO 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
HON. JOHN J. GIBBONS 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
EDWARD LLOYD 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.

FUND FOR NEW JERSEY

22-1'895028

LAWRENCE S. LUSTBERG 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
DR. CLEMENT PRICE 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
HON. DEBORAH T. PORITZ 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
RICHARD W. ROPER 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
GARY ROSE 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
JANE W. THORNE 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE EMERITUS 1.00	0.	0.	0.
RICK WRIGHT 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

233,666.

47,903.

0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 16

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JENNY-ANN KERSHNER
94 CHURCH STREET
NEW BRUNSWICK, NJ 08901

TELEPHONE NUMBER

(732)220-8656

FORM AND CONTENT OF APPLICATIONS

APPLICANTS ARE REQUIRED TO SUBMIT A ONE PAGE SUMMARY DESCRIBING THEIR
PROJECT AND THE AMOUNT OF FUNDS THEY ARE SEEKING.

ANY SUBMISSION DEADLINES

ALL PROPOSALS ARE REQUIRED TO BE SUBMITTED 7 WEEKS PRIOR TO BOARD MEETINGS,
WHICH TAKE PLACE IN MARCH, JUNE, SEPTEMBER AND DECEMBER.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FUND ONLY AWARDS GRANTS TO NOT-FOR-PROFIT ORGANIZATIONS THAT PROVIDE
PROGRAMS WITH-IN THE STATE OF NEW JERSEY.

Form **4562**Department of the Treasury
Internal Revenue Service (99)
Name(s) shown on return**Depreciation and Amortization 990-PF**
(Including Information on Listed Property)

▶ See separate instructions.

▶ Attach to your tax return.

OMB No 1545-0172

2008Attachment
Sequence No 67**FUND FOR NEW JERSEY****FORM 990-PF PAGE 1****22-1895028****Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	800,000.
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2007 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2009. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	3,276.

Part III MACRS Depreciation (Do not include listed property) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2008	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2008 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27.5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	

Section C - Assets Placed in Service During 2008 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year		12 yrs		S/L	
c 40-year	/	40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr	22	3,276.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
--	-------------------------------------	--	-------------------------------	--	---------------------------	------------------------------	----------------------------------	---------------------------------------

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use

25

26 Property used more than 50% in a qualified business use:

		%						
		%						
		%						

27 Property used 50% or less in a qualified business use:

		%			S/L -			
		%			S/L -			
		%			S/L -			

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1

28

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1

29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
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42 Amortization of costs that begins during your 2008 tax year

43 Amortization of costs that began before your 2008 tax year

43

44 Total. Add amounts in column (f). See the instructions for where to report

44

**THE FUND FOR NEW JERSEY
GRANTS AWARDED
CALENDAR YEAR 2008**

Grantee	Amount Awarded	Date Paid	Grant Purpose
American Civil Liberties Union of New Jersey Fdn. P O Box 32159 Newark N J 07102	50,000	3/13/08	Renewed support to bring people with shared concerns together in coalition to address racial justice issues
American Friends Service Committee 89 Market St., 6th Fl Newark, N J 07102	50,000	9/11/08	Renewed support for the Immigrant Rights Program to continue effective grassroots advocacy & immigrant education & training
American Littoral Society 18 Hartshorne Dr., Suite 1 Highlands, N J 07732	30,000	6/12/08	A grant for advocacy and education efforts to protect New Jersey's coast
American Littoral Society 18 Hartshorne Dr., Suite 1 Highlands, N J 07732	50,000	9/15/08	Renewed support to pursue environmental policy aimed at protecting the at-risk ecosystems of the Delaware Riverkeeper Network
ANSWER Center for Applied Psychology Rutgers University 41 Gordon Road Suite C Piscataway, N J 08854	50,000	6/12/08	Renewed support to continue efforts to develop & disseminate educational curriculum & promote healthy sexuality for teenagers
Association for Children of New Jersey 35 Halsey St Newark, N J 07102	50,000	3/13/08	Renewed support to advance a strong advocacy agenda on behalf of low-income families in New Jersey
Association of N.J. Environmental Commissions P O Box 157 Mendham, N J 07945	75,000	6/12/08	Renewed support to assist local environmental commissions to implement sustainability policies to conserve energy & protect natural resources
Camden Churches Organized for People P O Box 1317 2770 Federal St Camden, N J 08105	30,000	6/12/08	Support community problem solving policing strategies to improve public safety in Camden
Ceasefire New Jersey Education Fund 222 Ridgedale Ave P O Box 2249 Morristown, N J 07962	40,000	9/15/08	Grant to mobilize New Jersey's citizens to advocate for policies that prevent & reduce gun violence, & fight against illegal, out of state guns
Center for Civic Responsibility 450 Main St., 2nd Fl Metuchen, N.J 08840	75,000	3/13/08	Renewed support for citizen engagement in New Jersey's urban & suburban areas
CityWorks, Inc 122 West State St Trenton, N J 08608	100,000	6/12/08	Renewed support for development of commercial, residential & retail projects focusing on emerging & underserved markets
Clean Ocean Action 18 Hartshorne Dr P O Box 505, Sandy Hook Highlands, N.J 07732-0505	35,000	3/13/08	Renewed support for research, education & citizen action to advocate for protection of marine resources & decreased ocean pollution
Clean Water Fund - New Jersey 1002 Ocean Ave Belmar, N J 07719	50,000	12/11/08	Renewed support for coalition and community based efforts to promote environmental justice
Cooper's Ferry Development Association, Inc. One Port Center 2 Riverside Dr., Suite 501 Camden, N J 08103	40,000	12/11/08	Support the implementation of the North Camden Development Plan, to develop waterfront land for permanently accessible open space
Demos 220 5th Ave., 5th Floor New York, N Y 10001	50,000	3/13/08	Renew support to provide N.J. policymakers & advocacy org's with communication & coalition skills to inform & advance public policy debate
Eastern Environmental Law Center 744 Broad St Suite 1525 Newark, N J 07102	150,000	3/13/08	Renewed general support for counseling & advocacy on behalf of 35 clients
Edison Wetlands Association 2035 Route 27, Suite 1190 Edison, N J 08817	40,000	3/13/08	Renewed support the cleanup of over 60 former industrial sites & to transform them into open space for public recreation
Education Law Center 60 Park Place, Suite 300 Newark, N J 07102	125,000	6/12/08	Renew support to engage in policy advocacy, research public engagement & communications improving educ. in NJ's poorest school districts
Hispanic Directors Association of New Jersey P O Box 25 New Brunswick, N J 08903	50,000	3/13/08	Renewed support for public policy work on behalf of low-income families
Housing & Community Development Network of N.J. 145 West Hanover St Trenton, N J 08618	125,000	3/13/08	Renewed support for technical assistance, educational programs & advocacy to advance economic development, affordable housing and neighborhood revitalization
Human Rights First 333 Seventh Ave., 13th Fl New York, N Y 10001-5004	75,000	9/11/08	Renewed support to provide pro-bono legal assistance to asylum seekers in NJ & ensure asylum policies & practices are fair and consistent with human rights laws and standards
Hyacinth AIDS Foundation 317 George St., Suite 203 New Brunswick, N J 08901	40,000	12/11/08	Renewed support to increase public attention to the elements and implementation of an effective AIDS prevention program in New Jersey
John J. Heldrich Center for Workforce Development Rutgers, The State University of New Jersey 30 Livingston Ave., 3rd Floor New Brunswick, N J 08901	50,000	3/13/08	Grant to engage in a study to determine the employment and higher education outcomes of the state's county college credit programs

**THE FUND FOR NEW JERSEY
GRANTS AWARDED
CALENDAR YEAR 2008**

Grantee	Amount Awarded	Date Paid	Grant Purpose
Leadership Newark, Inc. 50 Park Place, Suite 1410 Newark, N J 07102	75,000	6/12/08	Renewed support to the Community Leadership Initiative that allows emerging civic leaders to work in close collaboration with non-profits to solve real community needs
League of Women Voters of N J -Education Fund 204 West State St. Trenton, N J 08608	5,000	12/16/08	Grant to cover tuition costs for Anne Nicolas' enrollment in Leadership New Jersey's class of 2009
Legal Services of New Jersey 100 Metroplex Drive at Plainfield Avenue Suite 402 P O Box 1357 Edison, N J 08818	70,000	12/11/08	Renewed support for the Poverty Research Institute and the Anti-Poverty Network
Lincoln Park Coast Cultural District Inc. 9-11 Crawford St., Suite 3 Newark, N J 07102	25,000	9/11/08	A grant to support the first year of the Green Collar Apprenticeship program to train at-risk Newark youth in the electrical, plumbing and HVAC trades, with an emphasis on green technology
National Committee for Responsive Philanthropy 2001 S Street NW, Suite 620 Washington, D C 20009	5,000	10/2/08	Renewed support of NCRP's program to ensure the philanthropic sector is accountable to the public and responsible to the needs of disadvantaged communities and populations
National Council on Alcoholism & Drug Dependence-N J 360 Corporate Blvd Robbinsville, N J 08691	50,000	12/11/08	A grant to help close the addiction treatment gap in New Jersey
New Forest, Inc. 1025 Connecticut Ave., NW Suite 1206 Washington, D C 20036	19,200	2/5/08	Consulting services on Energy Policy and Climate Change Solutions
New Forest, Inc. 1025 Connecticut Ave., NW Suite 1206 Washington, D C 20036	28,911	6/17/08	A grant on Analysis Report for Climate and Energy Strategy
New Jersey Citizen Action Education Fund 85 Rantan Ave., Suite 100 Highland Park, N J 08904	100,000	6/12/08	Renewed support for a progressive policy agenda in the areas of clean elections & foreclosure prevention and policy reform
New Jersey Conservation Foundation Bamboo Brook 170 Longview Rd Far Hills, N J 07931	50,000	9/11/08	Renewed support for advocacy for policies to further natural resource conservation & combat sprawl on state and local levels
New Jersey Future 137 West Hanover St. Trenton, N J 08618	50,000	6/12/08	A grant to support advocacy efforts for a smart growth agenda in New Jersey
New Jersey Highlands Coalition 170 Longview Rd Far Hills, N J 07931	125,000	9/11/08	Renewed support to further develop advocacy & education efforts to preserve critical areas of the New Jersey Highlands
New Jersey Immigration Policy Network, Inc. 89 Market St., 8th Fl Newark, N J 07102	60,000	9/11/08	Renewed operating support for the Network to advocate for an open and inclusive society built on equity and respect for human rights
New Jersey Institute for Social Justice 60 Park Place, Suite 511 Newark, N J 07102	15,000	4/16/08	Support sponsorship and Ad for NJISJ's third annual Awards event on 6/11/08
New Jersey Institute for Social Justice 60 Park Place, Suite 511 Newark, N J 07102	7,500	12/17/08	Support the Driver's License Reinstatement Project that includes printing copies of manual "Getting Back on the Road"
New Jersey Network 50 Park Place Newark, N J 07102	60,000	12/11/08	Renewed support for the public affairs television show "Due Process"
New Jersey Policy Perspective 137 West Hanover St. Trenton, N J 08618	125,000	6/12/08	Renewed support for continued public policy advocacy & efforts to advance a progressive agenda in New Jersey through production and dissemination of timely and target reports and analyses
180 Turning Lives Around 2nd FLOOR Statewide Youth Hotline 1 Bethany Rd Building 3, Suite 42 Hazlet, N J 07730	15,000	10/8/08	A grant for operational support of the 2nd FLOOR Statewide Youth Hotline
Pinelands Preservation Alliance Bishop Farmstead 17 Pemberton Rd Southampton, N J 08808	40,000	12/11/08	Renewed support for public advocacy initiatives to protect natural resources in the Pinelands
Princeton Center for Leadership Training 12 Vanderveer Ave Princeton, N J 08542	35,500	9/11/08	A grant to support the 20th anniversary's Leadership for Life Program that will re-engage peer leader alumni from across New Jersey through attendance at a leadership summit
Progressive America Fund Grassroots Institute of New Jersey 30 Clinton St., 3rd Floor Newark, N J 07102	52,000	3/17/08	Renewed support to advance issue campaigns and analysis on fiscal policy in New Jersey
Proteus Fund 101 University Dr., Suite A2 Amherst, MA 01002	10,000	12/17/08	Support the Piper Fund's efforts to advance public financing in states across the country including New Jersey
Public Education Institute Center for Effective School Practices Rutgers, The State University 80 Cottontail Lane, Suite 410 Somerset, N J 08873	30,000	12/11/08	Renewed support for roundtable forums that promote balanced & civil discussions about important issues facing public education

**THE FUND FOR NEW JERSEY
GRANTS AWARDED
CALENDAR YEAR 2008**

Grantee	Amount Awarded	Date Paid	Grant Purpose
Public Interest Projects	25,000	3/17/08	Renewed support for citizen education organizing in Newark, Jersey City and Paterson
New Jersey Communities for Public Education 80 Broad St., Suite 1600 New York, N Y 10004			
Regional Plan Association	50,000	6/12/08	Renewed support to establish strong community planning, economic development, and sustainable design & environmental practices in Newark
4 Irving Place, 7th Floor New York, N Y 10003			
Rutgers School of Criminal Justice	2,100	6/6/08	Grant to underwrite the honorariums for Drs. Peter Reuter and Thomas McLellan, speakers at GEAR meeting on 5/5/08
123 Washington St. Newark, N J 07102-3094			
Rutgers University Foundation	15,000	6/26/08	Grant to support the Essex County Mortgage Foreclosure Project that will culminate in the development of a database of foreclosure filings and an analysis of the extent and geography of foreclosure and changes over time in Essex County
Urban Planning & Policy Development Edward J. Bloustein School of Planning and Public Policy 33 Livingston Ave. New Brunswick, N J 08901			
Rutgers University Foundation	10,000	5/29/08	Support sponsorship and Ad for Rutgers-Newark Centennial Anniversary Event on 6/19/08
Rutgers, The State University of New Jersey The Center for Law and Justice Suite 590 Newark, N J 07102			
Rutgers University Foundation	50,000	9/15/08	Grant to support the Rutgers Future Scholars Program that will provide free tuition to students accepted into this program from the Rutgers communities of New Brunswick, Piscataway, Newark and Camden
Rutgers Futures Scholars Program Rutgers University Office of the Vice President of Enrollment Management 191 College Ave., 202B New Brunswick, N J 08901			
Rutgers University Foundation	50,000	12/11/08	Renewed support for the Ready to Run Diversity Initiative, a program to attract diverse groups of women into the political process and encourage them to seek public office
Center for American Women and Politics Eagleton Institute of Politics Rutgers University 191 Ryders Lane New Brunswick, N J 08901			
South Asian Americans Leading Together	40,000	9/11/08	Renewed support for the New Jersey Community Empowerment Project to ensure that South Asians in New Jersey have full participation in civic and public life
6930 Carroll Ave., Suite 506 Takoma Park, MD 20912			
Thurgood Marshall College Fund, Inc.	5,000	2/25/08	Support sponsorship for Eighth Annual Awards of Excellence event on 3/13/08
41 Cypress St. Tenafly, N J 07670			
Treatment Research Institute	10,500	6/26/08	Grant for consultation on clinical design and evaluation for the Government Efficiency and Reform Task Force on Sentencing & Corrections
600 Public Ledger Building 150 South Independence Mall West Philadelphia, PA 19106-3414			
Tri-State Transportation Campaign	60,000	6/12/08	A grant to support a transit oriented community grants program in New Jersey
350 West 31st Street, Suite 802 New York, N Y 10001			
Women's Fund of New Jersey	50,000	09/11/08	A grant to support the inaugural year of the Women's Policy Institute which will empower local leaders to craft public policy solutions to improve the health and well-being of women and girls in New Jersey
355 Chestnut Street Union, N J 07083			
Work Environment Council of New Jersey	40,000	6/12/08	Renewed support to continue efforts to ensure chemical safety and security in New Jersey
142 West State Street, 3rd Floor Trenton, N J 08608			
Total	2,890,711		

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete **Part II** unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print	Name of Exempt Organization	Employer identification number
	FUND FOR NEW JERSEY	22-1895028
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	94 CHURCH STREET, NO. 303	
File by the due date for filing your return See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	NEW BRUNSWICK, NJ 08901	

Check type of return to be filed (file a separate application for each return).

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

PETER THOMPSON

- The books are in the care of ► **94 CHURCH ST - NEW BRUNSWICK, NJ 08901**

Telephone No ► **732-220-8656**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2009**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year **2008** or
- ☐ tax year beginning , and ending

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	23,000.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	85,671.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)